

Template Letter of Declaration of Participation at the Shareholder's General Meeting

To the Chairman of the Board of the Shareholder's
General Meeting of Sonae Capital, SGPS, SA
Lugar do Espido
Via Norte
Apartado 3053
4471-907 Maia

Subject: Declaration of Participation in the Shareholder's General Meeting of 7 April 2016

Dear Sir,

Name: _____
Address: _____
Postal Code: _____
Tax Number: _____

as a shareholder's of Sonae Capital, SGPS, SA, holder of _____ shares with voting rights, pursuant to the terms and provisions in number 3 of Article 23^o-C of Portuguese Securities Code (CMV), hereby declare my intention to participate in the Shareholder's Ordinary General Meeting of 7 April 2016.

To this purpose, it was requested _____ (identification of the Financial Intermediary) to send you, until 23h59 GMT of 31 March 2016, the information on the shares held by the latter at 00h00 GMT of 31 March 2016, according to Article Art.^o 23-C, number 4 of Portuguese Securities Code.

Yours faithfully,

(Signature of the shareholder's legal representative)

Note:

This declaration shall be sent by persons concerned, so that will be received by the Chairman of the Board of the General Meeting until 23h59 GMT of 30 March 2016.

This declaration can be sent to the following e-mail address: presidenteag2016@sonaecapital.pt.