

**Template Letter to be used for notice to be given to the Financial Intermediary**

To the

(a): \_\_\_\_\_

(b): \_\_\_\_\_

**Subject: Declaration of Participation in the Shareholders' Annual General Meeting of 7 April 2016**

Dears Sirs,

(c) \_\_\_\_\_ as a shareholder of Sonae Capital, SGPS, S.A., pursuant to the terms and provisions in number 3 of Article 23-C of the CVM (Portuguese Securities Code), hereby declares his/her intention to participate in the Shareholders' Annual General Meeting of that Company.

For the purpose of number 4 of Article 23-C of the CVM, the aforesaid shareholder requests you to issue and send to the Chairman of the Board of Shareholders' General Meeting of the said Company, until 23h59 (GMT) of 31 March 2016, the information on the shares of the said Company, registered on his/her behalf, at 00h00 (GMT) of 31 March 2016, on the securities account number (d) \_\_\_\_\_.

Best regards,

\_\_\_\_\_  
(Shareholders' legal representative signature)

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**Notes**

(a) Identification of the financial intermediary; (b) Address of the financial intermediary; (c) Full name of the addressee; (d) securities account identification number.

This declaration shall be sent by the persons concerned, so that it will be received by the financial intermediary until 23h59 (GMT) of 30 March 2016.