

Minute of letter of attendance for the Shareholders' General Meeting

To the Chairman of the
Shareholders' General Meeting of
Sonae Capital, SGPS, SA
Lugar do Espido
Apartado 3053
4471-907 Maia

Subject: 30 March 2012 Shareholders' General Meeting

Dear Sir,

Name: _____
Registered Office: _____
Postcode: _____
Fiscal/VAT nr.: _____

A Sonae Capital, SGPS, S.A., shareholder, holding _____ shares with voting right, under the terms and for the purposes of paragraph 3 of Article 23-C of the Portuguese Securities Code, hereby states his/her/its intention to attend the Annual Shareholders' General Meeting of Sonae Capital, SGPS, SA to be held on 30 March 2012.

For this purpose I have requested _____ (financial intermediary identification) to address to you until 23:59 GMT of 23 March 2012, information on the number of shares I hold at 00.00 GMT of 23 March 2012 under the terms of Article 23-C, paragraph 4 of the Portuguese Securities Code.

Best regards,

(Signature of the Shareholder or Shareholder's legal representative)

Notes:

This statement must be sent to the Chairman of the Shareholders' General Meeting and must be received by 23:59 GMT on 22 March 2012.

It may also be sent to the following email address presidenteag2012@sonaecapital.pt.