

Minute of letter to the Financial Intermediary

To the

(a): _____

(b): _____

Assunto: Declaration of intention to attend the Shareholders' General Meeting of 30 March 2012

Dear Sir,

(c) _____, as a shareholder of Sonae Capital, SGPS, S.A., pursuant to the terms and provisions in number 3 of Article 23-C of the Portuguese Securities Code (CVM), hereby declares his/her/its intention to attend the Shareholders' General Meeting of the said Company.

For the purpose of number 4 of Article 23-C of the CVM, the aforesaid shareholder requests you to issue and send to the Chairman of the Board of the Shareholders' General Meeting of the said Company, until 23h59 GMT of 23 March 2012, the information on the number of shares of the said Company registered on his/her/its behalf, at 00h00 GMT of 23 March 2012, on the account number (d) _____.

Best regards,

(Shareholder's or shareholder's legal representative signature)

Notes:

(a) Identification of the financial intermediary; (b) Address of the financial intermediary; (c) Full name of the addressee; (d) Banking account identification number.

This declaration shall be sent by the persons concerned, so that it will be received by the financial intermediary until 23h59 GMT of 22 March 2012.