

**Template Letter to be used for notice to be given to the Financial Intermediary**

To the

(a): \_\_\_\_\_

(b): \_\_\_\_\_

**Subject: Declaration of Participation in the Shareholders' Annual General Meeting of 28<sup>th</sup> April 2017**

Dears Sirs,

(c) \_\_\_\_\_ as a shareholder of Sonae Capital, SGPS, S.A., pursuant to the terms and provisions in number 3 of Article 23-C of the CVM (Portuguese Securities Code), hereby declares his/her intention to participate in the Shareholders' Annual General Meeting of that Company.

For the purpose of number 4 of Article 23-C of the CVM, the aforesaid shareholder requests you to issue and send to the Chairman of the Board of Shareholders' General Meeting of the said Company, until 23H59 (GMT) of 21<sup>st</sup> April 2017, the information on the shares of the said Company, registered on his/her behalf, at 00h00 (GMT) of 21<sup>st</sup> April 2017, on the securities account number (d) \_\_\_\_\_.

Best regards,

\_\_\_\_\_  
(Shareholders' legal representative signature)

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**Notes**

(a) Identification of the financial intermediary; (b) Address of the financial intermediary; (c) Full name of the addressee; (d) securities account identification number.

This declaration shall be sent by the persons concerned, so that it will be received by the financial intermediary until 23h59 (GMT) of 20<sup>th</sup> April 2017.