

SONAE CAPITAL, SGPS, S.A.

Lugar do Espido, Via Norte, 4470-177 Maia Share Capital: 250,000,000 Euro Maia Commercial Registry and Fiscal Number 508 276 756 Sociedade Aberta

SONAE CAPITAL SGPS – 2007/2012 BONDS 2nd Emission Interest Payment - Coupon 9

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2007/2012 Bonds – 2nd Emission Bondholders', that interest of the **9th coupon** will be made available for payment starting on **30 June 2012**, by the following amounts:

2nd Emission

Gross Amount IRS/IRC (25%) Net Amount € 562.430555555560 € 140.6076388888890 € 421.822916666670

Paying Agent – Caixa Banco de Investimento, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPBOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **30 June 2012**, to the financial institution in which the respective bonds are registered.

Maia, 04 June 2012

The Representative for Capital Market Relations

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