

SONAE CAPITAL, SGPS, S.A.

Lugar do Espido, Via Norte, 4470-177 Maia Share Capital: 250,000,000 Euro Maia Commercial Registry and Fiscal Number 508 276 756 Sociedade Aberta

SONAE CAPITAL SGPS – 2007/2012 BONDS 2nd Emission Interest Payment - Coupon 7

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2007/2012 Bonds – 2nd Emission Bondholders', that interest of the **7th coupon** will be made available for payment starting on **30 June 2011**, by the following amounts:

2nd Emission

Gross Amount IRS/IRC (21.5%) Net Amount € 462.05277777778 € 99.341347222222 € 362.711430555556

Paying Agent – Caixa Banco de Investimento, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPAOE/SNPBOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **30 June 2011**, to the financial institution in which the respective bonds are registered.

Maia, 09 June 2011

The Representative for Capital Market Relations