

Sonae Capital, SGPS, S.A.  
Sociedade Aberta

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Lugar do Espido, Via Norte, 4471-937 Maia  
Share Capital: 250,000,000 Euro  
Maia Commercial Registry and Fiscal Number 508 276 756  
Sociedade Aberta

### **ANNOUNCEMENT - Sonae Capital Bond Issue 2014-2019**

Sonae Capital, SGPS, SA (Sonae Capital) hereby discloses that it has closed the conditions for a Bond issue of €42,500,000 (forty two million five hundred thousand euros), led by Caixa - Banco de Investimento, subscribed by institutional investors, without any guarantees and with a 5 year term, maturing in May 2019.

The physical and financial settlement is schedule for the 28 May 2014 and a request is going to be submitted for the bonds to be listed for trading on Euronext Lisbon.

Sonae Capital maintains its commitment and focus on reducing Net Debt and the current operation allows the Group to strengthen its capital structure, diversify its sources of funding while optimizing the financing costs. It also ensures the structural funds to implement the corporate strategy defined at the end of 2013 and to prosecute the respective strategic goals.

Maia, 22 May 2014

The Representative for Capital Market Relations,