



SONAE CAPITAL SGPS, SA
Lugar do Espido, Via Norte, Maia
Share Capital: 250,000,000 Euro
Maia Commercial Registry and Fiscal Number 508 276 756
Sociedade aberta

SONAE CAPITAL SGPS – 2007/2012 BONDS
1st and 2nd Emissions
Interest Payment - Coupon 5

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2007/2012 Bonds – 1st and 2nd Emissions Bondholders', that interest of the 5th coupon will be made available for payment starting on 30 June 2010, by the following amounts:

| | 1 st Emission | |
|---------------|--------------------------|--------------------|
| Gross Amount | | € 375.323611111111 |
| IRS/IRC (20%) | | € 75.064722222222 |
| Net Amount | | € 300.258888888889 |
| | 2 nd Emission | |
| Gross Amount | | € 400.462500000000 |
| IRS/IRC (20%) | | € 80.092500000000 |
| Net Amount | | € 320.370000000000 |

Paying Agent – Caixa Banco de Investimento, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPAOE/SNPBOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until 30 June 2010, to the financial institution in which the respective bonds are registered.

Maia, 07 June 2010

The Representative for Capital Market Relations