



**SONAE CAPITAL SGPS, SA**  
Lugar do Espido, Via Norte, Maia  
Share Capital: 250,000,000 Euro  
Maia Commercial Registry and Fiscal Number 508 276 756  
Sociedade aberta

**SONAE CAPITAL SGPS – 2007/2012 BONDS**  
**1<sup>st</sup> and 2<sup>nd</sup> Emissions**  
**Interest Payment - Coupon 4**

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2007/2012 Bonds – 1st and 2nd Emissions Bondholders', that interest of the 4th coupon will be made available for payment starting on 31 December 2009, by the following amounts:

	1 <sup>st</sup> Emission	
Gross Amount		€ 468.688888888889
IRS/IRC (20%)		€ 93.737777777777
Net Amount		€ 374.951111111112
	2 <sup>nd</sup> Emission	
Gross Amount		€ 494.244444444445
IRS/IRC (20%)		€ 98.848888888889
Net Amount		€ 395.395555555556

**Paying Agent – Caixa Banco de Investimento, S.A.**

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPAOE/SNPBOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until 31 December 2009, to the financial institution in which the respective bonds are registered.

Maia, 27 November 2009

The Representative for Capital Market Relations