

## **SONAE CAPITAL SGPS, SA**

Lugar do Espido, Via Norte, Maia Share Capital: 250,000,000 Euro Maia Commercial Registry and Fiscal Number 508 276 756 Sociedade aberta

## SONAE CAPITAL SGPS – 2007/2012 BONDS 1<sup>st</sup> and 2<sup>nd</sup> Emissions Interest Payment - Coupon 3

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2007/2012 Bonds – 1st and 2nd Emissions Bondholders', that interest of the 3rd coupon will be made available for payment starting on 30 June 2009, by the following amounts:

1<sup>st</sup> Emission

Gross Amount € 889.162500000000
IRS/IRC (20%) € 177.832500000000
Net Amount € 711.330000000000

2<sup>nd</sup> Emission

 Gross Amount
 € 914.301388888888

 IRS/IRC (20%)
 € 182.860277777778

 Net Amount
 € 731.44111111111

## Paying Agent - Caixa Banco de Investimento, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPAOE/SNPBOE.

For the purpose of benefiting of tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits should evidence their fiscal regime, until 30 June 2009, to the financial institution in which the respective bonds are registered.

Maia, 09 June 2009

The Representative for Capital Market Relations