



**SONAE CAPITAL SGPS, SA**  
Lugar do Espido, Via Norte, Maia  
Share Capital: 250,000,000 Euro  
Maia Commercial Registry and Fiscal Number 508 276 756  
Sociedade aberta

## ANNOUNCEMENT

Under the terms and in accordance with article 14 of CMVM Regulation nr. 5/2008 and with article 248-B of the Portuguese Securities Code, Sonae Capital, SGPS, SA (Sonae Capital) hereby informs on behalf of its directors, that its wholly owned affiliated company Sonae Financial Participations, BV sold, between 28 May and 3 June 2009, 172,500 shares in Sonae Indústria, SGPS, SA, indirectly owned by Sonae Capital, as follows:

Transaction Date	Settlement Date	Nr. Shares	Transaction	Price	Transaction Type
28-05-2009	02-06-2009	7,500	Sale	2.443	Stock Exchange
29-05-2009	03-06-2009	30,000	Sale	2.409	Stock Exchange
01-06-2009	04-06-2009	50,000	Sale	2.411	Stock Exchange
02-06-2009	05-06-2009	55,000	Sale	2.446	Stock Exchange
03-06-2009	08-06-2009	30,000	Sale	2.437	Stock Exchange
	<b>Total</b>	<b>172,500</b>			

After the completion of these transactions, Sonae Capital owns, indirectly, 10,811,664 shares in Sonae Indústria, SGPS, SA.

This notice is due to the fact that the Chairman of the Board of Directors of Sonae Capital is also Chairman of the Board of Directors of the company whose shares were subject to the abovementioned transactions, and that the control of Sonae Capital is attributable to him.

These transactions are part of Sonae Capital's programme to divest from non strategic assets which are available for sale.

Maia, 4 June 2009

The Representative for Capital Market Relations,