



**SONAE CAPITAL SGPS, SA**  
Lugar do Espido, Via Norte, Maia  
Share Capital: 250,000,000 Euro  
Maia Commercial Registry and Fiscal Number 508 276 756  
Sociedade aberta

**SONAE CAPITAL SGPS – 2007/2012 BONDS**  
**1<sup>st</sup> and 2<sup>nd</sup> Emissions**  
**Interest Payment - Coupon 2**

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2007/2012 Bonds – 1st and 2nd Emissions Bondholders', that interest of the 2nd coupon will be made available for payment starting on 31 December 2008, by the following amounts:

	1 <sup>st</sup> Emission	
Gross Amount		€ 1,436.477777777780
IRS/IRC (20%)		€ 287.295555555556
Net Amount		€ 1,149.182222222220
	2 <sup>nd</sup> Emission	
Gross Amount		€ 1,462.033333333330
IRS/IRC (20%)		€ 292.406666666666
Net Amount		€ 1,169.626666666660

**Paying Agent – Caixa Banco de Investimento, S.A.**

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPAOE/SNPBOE.

For the purpose of benefiting of tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits should evidence their fiscal regime, until 31 December 2008, to the financial institution in which the respective bonds are registered.

Maia, 20 November 2008

The Representative for Capital Market Relations