

SONAE CAPITAL, SGPS, SA  
Publicly Traded Company  
Registered Office: Lugar do Espido, Via Norte, Maia  
Share Capital: € 250,000,000.00  
Registered at the Commercial Registry of Maia  
Registration and Tax Nr. 508 276 756

## SONAE CAPITAL 2019 - 2026 BONDS

### Interest Payment – Coupon 1

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL 2019 – 2026 Bond holders, that interest of the **1st coupon** will be made available for payment starting on **30 December 2019**, by the following amount:

Gross Amount in % (\*) 0.6423611111111111%  
Gross Amount € 642.3611111111111

\* Income subject to withholding tax (IRS/IRC) in accordance with the applicable rules and fees in force at the date of payment.

### **Paying Agent – Caixa - Banco de Investimento, S.A..**

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPBOM.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until 30 December 2019, to the financial institution in which the respective bonds are registered.

Maia, 9 December 2019

The Representative for Capital Market Relations,

#### **Head Office**

Lugar do Espido, Via Norte  
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Portugal

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