

SONAE CAPITAL, SGPS, S.A.

Publicly Traded Company

Registered Office: Lugar do Espido, Via Norte, Maia

Share Capital: € 250,000,000.00

Registered at the Commercial Registry of Maia

Registration and Tax Nr. 508 276 756

(translation from the Portuguese original)

SONAE CAPITAL 2019 - 2026 BONDS

Interest Payment – Coupon 2

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL 2019 – 2026 Bond holders, that interest of the 2nd coupon will be made available for payment starting on **26 June 2020**, by the following amount:

Gross Amount in % (*) 0.631944444444%

Gross Amount € 631.944444444444

* Income subject to withholding tax (IRS/IRC) in accordance with the applicable rules and fees in force at the date of payment.

Paying Agent – Caixa - Banco de Investimento, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPBOM.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **26 June 2020**, to the financial institution in which the respective bonds are registered.

Maia, 15 June 2020

The Representative for Capital Market Relations

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