

SONAE CAPITAL, SGPS, S.A.

Publicly Traded Company

Registered Office: Lugar do Espido, Via Norte, Maia

Share Capital: € 250,000,000.00

Registered at the Commercial Registry of Maia

Registration and Tax Nr. 508 276 756

(translation from the Portuguese original)

SONAE CAPITAL 2019 - 2026 BONDS

Interest Payment – Coupon 2

This announcement replaces, for all purposes, the announcement regarding the interest payment of coupon 2 of the Bond issue entitled “SONAE CAPITAL 2019 – 2026 BONDS”, released on 15 June, 2020, proceeding with the correction of the date of payment.

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL 2019 – 2026 Bond holders, that interest of the 2nd coupon will be made available for payment starting on **29** June 2020, by the following amount:

Gross Amount in % (*) 0.631944444444%

Gross Amount € 631.944444444444

* Income subject to withholding tax (IRS/IRC) in accordance with the applicable rules and fees in force at the date of payment.

Paying Agent – Caixa - Banco de Investimento, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPBOM.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **29** June 2020, to the financial institution in which the respective bonds are registered.

Head Office

Lugar do Espido, Via Norte
Apartado 3053 | 4471-907 Maia
Portugal

For further information, please contact Sonae Capital Investor Relations Department:

Nuno Parreiro

E. ir@sonaecapital.pt

T. 22 010 79 11

www.sonaecapital.pt

Maia, 17 June 2020

The Representative for Capital Market Relations

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