

SONAE CAPITAL, SGPS, S.A.

Registered Office: Lugar do Espido, Via Norte, Maia

Share Capital: € 250,000,000.00

Registered at the Commercial Registry of Maia

Registration and Tax Nr. 508 276 756

(translation from the Portuguese original)

SONAE CAPITAL 2019-2024 - II BONDS

Interest Payment - Coupon 3

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL 2019-2024 - II Bond holders, that interest of the 3rd coupon will be made available for payment starting on 8 February 2021, by the following amount:

Gross Amount in % (*) 0.808888888889%

Gross Amount € 808.88888888889

* Income subject to withholding tax (IRS/IRC) in accordance with the applicable rules and fees in force at the date of payment.

Paying Agent – CAIXA ECONÓMICA MONTEPIO GERAL, Caixa Económica Bancária, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue code – SNPCOM.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **8 February 2021**, to the financial institution in which the respective bonds are registered.

Maia, 26th January 2021

The Representative for Capital Market Relations,

Head Office

Lugar do Espido, Via Norte
Apartado 3053 | 4471-907 Maia
Portugal

For further information, please contact Sonae Capital Investor Relations Department:

Nuno Parreiro

E. ir@sonaecapital.pt

T. 22 010 79 11

www.sonaecapital.pt