

SONAE CAPITAL, SGPS, S.A.

Registered Office: Lugar do Espido, Via Norte, Maia

Share Capital: € 250,000,000.00

Registered at the Commercial Registry of Maia

Registration and Tax Nr. 508 276 756

(translation from the Portuguese original)

SONAE CAPITAL 2019 - 2026 BONDS

Interest Payment – Coupon 4

1st Redemption Amount

Sonae Capital, SGPS, S.A. hereby informs “SONAE CAPITAL 2019 – 2026 Bonds” holders, that interest of the 4th coupon will be made available for payment starting on **28 June 2021**, by the following amount:

Gross Amount in % (*) 0.6319444444444%

Gross Amount € 631.944444444444

1st Redemption Amount per Unit € 13,333.33333333300

* Income subject to withholding tax (IRS/IRC) in accordance with the applicable rules and fees in force at the date of payment.

Paying Agent – Caixa - Banco de Investimento, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPBOM.

The bondholders benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **28 June 2021**, to the financial institution in which the respective bonds are registered.

Maia, 2 June 2021

The Representative for Capital Market Relations

Lugar do Espido, Via Norte
Apartado 3053 | 4471-907 Maia
Portugal

T. +351 22 012 95 00
E. ir@sonaecapital.pt
www.sonaecapital.pt