

SONAE CAPITAL, SGPS, S.A.
Sociedade Aberta
Lugar do Espido, Via Norte, Maia
Share Capital: 250,000,000.00 Euro
Maia Commercial Registry and Fiscal Number 508 276 756

SONAE CAPITAL SGPS - 2011/2016 BONDS**Interest Payment - Coupon 10 and Final Redemption Amount per Unit**

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS - 2011/2016 Bond holders, that interest of the **10th coupon** and final redemption amount per unit will be made available for payment starting on **18 January 2016**, by the following amount:

Gross Amount (*)	€ 1,136.722222222220
Final Redemption Amount per Unit	€ 50,000.00



* Income subject to withholding tax (IRS/IRC) in accordance with the applicable rules and fees in force at the date of payment.

Paying Agent - Banco BPI, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes - SNP COE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **18 January 2016**, to the financial institution in which the respective bonds are registered.

Maia, 7 January 2016

The Representative for Capital Market Relations