

**SONAE CAPITAL, SGPS, S.A.**  
Lugar do Espido, Via Norte, 4470-177 Maia  
Share Capital: 250,000,000 Euro  
Maia Commercial Registry and Fiscal Number 508 276 756  
Sociedade Aberta

**SONAE CAPITAL SGPS - 2011/2016 BONDS****Interest Payment - Coupon 8**

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2011/2016 Bonds, that interest of the **8<sup>th</sup> coupon** will be made available for payment starting on **19 January 2015**, by the following amount:

Gross Amount (\*)                      € 1,209.258333333330

\* Income subject to withholding tax (IRS/IRC) in accordance with the applicable rules and fees in force at the date of payment.

**Paying Agent - Banco BPI, S.A.**

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes - SNPCOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **19 January 2015**, to the financial institution in which the respective bonds are registered.

Maia, 12 January 2015

The Representative for Capital Market Relations