

Sonae Capital, SGPS, S.A.  
Sociedade Aberta

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**SONAE CAPITAL, SGPS, S.A.**  
Lugar do Espido, Via Norte, 4471-937 Maia  
Share Capital: 250,000,000 Euro  
Maia Commercial Registry and Fiscal Number 508 276 756  
Sociedade Aberta

### **ANNOUNCEMENT OF MATERIAL EVENT**

Sonae Capital, SGPS, SA (Sonae Capital) informs that, on this date, it has agreed upon the terms for the acquisition (directly or through wholly-owned companies) of a group of shareholdings and equity interests held by subsidiaries of Enel Green Power S. p. A. (Enel), in 10 cogeneration plants located in Portugal, for a total consideration of 11.5 million euro and comprising around 48 MW of installed electric power capacity.

The completion of the transaction is subject to preliminary consents, including the non-opposition by the Portuguese Competition Authority under Portuguese Competition Law, and therefore, this transaction will only become effective after the referred authorisations have been obtained.

This acquisition lies within the expansion plan of the Energy segment, one of the pillars of the growth and development strategy of Sonae Capital's portfolio.

Maia, 23 December 2013

The Representative for Capital Market Relations,