

Sonae Capital, SGPS, S.A.  
Sociedade Aberta

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**SONAE CAPITAL, SGPS, S.A.**  
Lugar do Espido, Via Norte, 4471-937 Maia  
Share Capital: 250,000,000 Euro  
Maia Commercial Registry and Fiscal Number 508 276 756  
Sociedade Aberta

### **SONAE CAPITAL SGPS – 2011/2016 BONDS**

#### **Interest Payment - Coupon 5**

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2011/2016 Bonds, that interest of the **5<sup>th</sup> coupon** will be made available for payment starting on **17 July 2013**, by the following amounts:

Gross Amount	€ 1,185.550000000000
IRS (28%)	€ 331.954000000000
IRC (25%)	€ 296.387500000000
Net Amount (IRS)	€ 853.596000000000
Net Amount (IRC)	€ 889.162500000000

#### **Paying Agent – Banco BPI, S.A.**

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPCOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **17 July 2013**, to the financial institution in which the respective bonds are registered.

Maia, 19 June 2013

The Representative for Capital Market Relations