



SONAE CAPITAL, SGPS, S.A.
Lugar do Espido, Via Norte, 4470-177 Maia
Share Capital: 250,000,000 Euro
Maia Commercial Registry and Fiscal Number 508 276 756
Sociedade Aberta

SONAE CAPITAL SGPS – 2011/2016 BONDS

Interest Payment - Coupon 4

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2011/2016 Bonds, that interest of the **4th coupon** will be made available for payment starting on **17 January 2013**, by the following amounts:

Gross Amount	€ 1,314.066666666670
IRS (26,5%)	€ 348.227666666668
IRC (25%)	€ 328.516666666668
Net Amount (IRS)	€ 965.839000000002
Net Amount (IRC)	€ 985.550000000002

Paying Agent – Banco BPI, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPCOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **17 January 2013**, to the financial institution in which the respective bonds are registered.

Maia, 17 December 2012

The Representative for Capital Market Relations