



**SONAE CAPITAL, SGPS, S.A.**  
Lugar do Espido, Via Norte, 4470-177 Maia  
Share Capital: 250,000,000 Euro  
Maia Commercial Registry and Fiscal Number 508 276 756  
Sociedade Aberta

**SONAE CAPITAL SGPS – 2007/2012 BONDS**  
**2<sup>nd</sup> Emission**  
**Interest Payment - Coupon 10**

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2007/2012 Bonds – 2nd Emission Bondholders', that interest of the **10<sup>th</sup> coupon** will be made available for payment starting on **31 December 2012**, by the following amounts:

|                                  | 2 <sup>nd</sup> Emission |
|----------------------------------|--------------------------|
| Gross Amount                     | € 390.7444444444444      |
| IRS (26,5%)                      | € 103.5472777777778      |
| IRS (25%)                        | € 97.6861111111111       |
| Net Amount (IRS)                 | € 287.1971666666666      |
| Net Amount (IRC)                 | € 293.0583333333333      |
| Final Redemption Amount per Unit | € 50,000.00              |

**Paying Agent – Caixa Banco de Investimento, S.A.**

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPBOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **31 December 2012**, to the financial institution in which the respective bonds are registered.

Maia, 5 December 2012

The Representative for Capital Market Relations