



SONAE CAPITAL, SGPS, S.A.
Lugar do Espido, Via Norte, 4470-177 Maia
Share Capital: 250,000,000 Euro
Maia Commercial Registry and Fiscal Number 508 276 756
Sociedade Aberta

SONAE CAPITAL SGPS – 2007/2012 BONDS
2nd Emission
Interest Payment - Coupon 8

Sonae Capital, SGPS, S.A. hereby informs SONAE CAPITAL SGPS 2007/2012 Bonds – 2nd Emission Bondholders', that interest of the **8th coupon** will be made available for payment starting on **31 December 2011**, by the following amounts:

	2 nd Emission	
Gross Amount		€ 605.666666666670
IRS/IRC (21.5%)		€ 130.218333333330
Net Amount		€ 475.448333333340

Paying Agent – Caixa Banco de Investimento, S.A.

The settlement of the interest payment of the bonds will be made through C.V.M., and in accordance with its regulations, C.V.M. issue codes – SNPAOE/SNPBOE.

For the purpose of benefiting from tax exemption, non-applicability or reduction of tax withholding obligations Bondholders entitled to such benefits must make proof of their fiscal regime, until **31 December 2011**, to the financial institution in which the respective bonds are registered.

Maia, 12 December 2011

The Representative for Capital Market Relations