



SONAE CAPITAL, SGPS, S.A.

Lugar do Espido, Via Norte, 4470-177 Maia

Share Capital: 250,000,000 Euro

Maia Commercial Registry and Fiscal Number 508 276 756

Sociedade Aberta

SONAE CAPITAL SGPS – 2007/2012 BONDS

1st Emission

Announcement

Sonae Capital, SGPS, S.A. hereby informs that, under the terms of the bond loan SONAE CAPITAL SGPS 2007/2012 Bonds – 1st Emission, reimbursement to Bondholders has been anticipated for the whole 400 bonds issued, with a nominal value of € 50,000.00 each, and as such repayment of this loan will occur on 31 December 2010.

Maia, 30 December 2010

The Representative for Capital Market Relations